

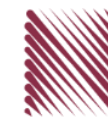


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Tuesday, August 16th , 2022





Market Watch

Tuesday, August 16, 2022

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	12,545.14	0.01	0.11	2.84	8.87	11.20	11,974 SAR	2.19	19.21
Qatar (QE Index)	13,749.35	0.36	0.04	2.84	12.78	18.27	687 QAR	1.63	15.36
Dubai (DFMGI)	3,414.59	0.51	0.86	2.30	5.93	6.84	461 AED	1.34	13.81
Abu Dhabi (ADI)	10,183.10	-0.16	-1.12	5.38	8.62	19.97	1,435 AED	2.14	27.57
Bahrain (BAX)	1,898.94	-0.16	0.07	-0.35	3.22	5.66	20 BHD	1.15	11.65
MUSCAT SE INDEX	4,651.87	0.17	0.65	2.64	12.84	12.65	5 OMR	0.98	13.25
SP GCC Comp LMC	209.54	0.12	0.12	2.63	8.85	10.43			
SP UAE PRICE INDEX	151.99	0.39	0.13	2.70	7.53	3.07			

Developed Markets

MSCI World Index	2,844.42	0.07	1.51	3.57	11.71	-11.98			
U.S. (S&P 500)	4,305.20	0.19	2.33	4.23	13.73	-9.67			
U.K. (FTSE 100)	7,536.06	0.36	0.94	1.52	5.12	2.05			
Japan (Topix)	1,981.96	-0.15	2.50	2.15	5.94	-0.52			

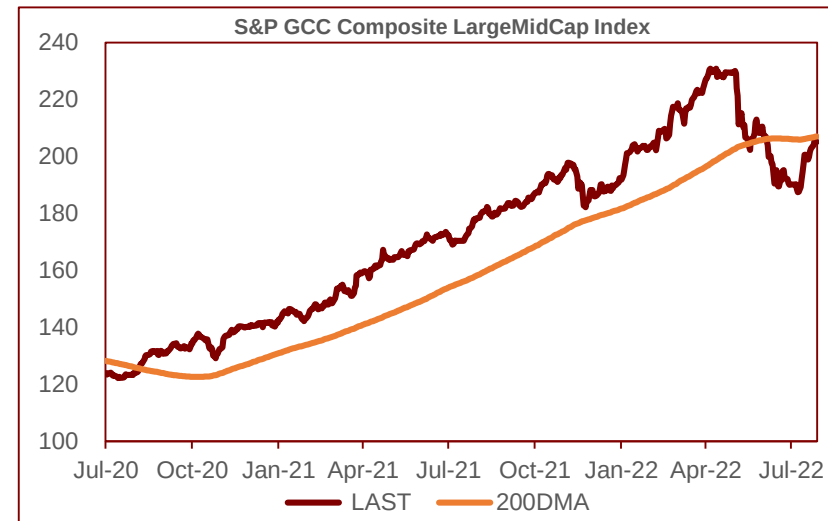
Emerging Markets

MSCI EM Index	1,014.22	-0.08	-0.01	2.06	1.35	-17.68			
China (SSE Composite)	3,277.88	0.05	-0.12	0.76	-3.55	-9.94			
India (Sensex)	59,842.21	0.64	0.86	3.95	12.87	2.73			

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	7,641.84	0.12	-0.75	-0.97	3.15	8.50	45.61 KWD	2.33	21.97
Kuwait Premier Index	8,527.78	0.16	-0.66	-0.87	3.45	11.63	35.13 KWD	2.48	23.32
Kuwait Main Index	5,797.07	-0.05	-1.06	-1.33	2.05	-1.52	10.48 KWD	1.80	17.44
NIC 50	9,570.36	0.09	-0.67	-0.88	3.44	12.30	28.60 KWD	2.46	22.32

Kuwait Sector

Banking	1,836.51	0.15	-0.48	-1.13	3.13	13.17	27.42 KWD	1.33	24.32
Telecom	1,261.83	0.42	0.44	1.41	4.29	15.83	3.87 KWD	0.98	13.61
Industrials	1,218.92	0.10	-2.53	-2.53	4.72	6.78	4.34 KWD	0.86	10.65
Financial services	1,417.91	-0.28	-1.49	-1.40	3.36	-0.38	3.70 KWD	0.81	15.56
Real estate	1,237.92	0.02	-1.44	-1.39	2.71	-6.67	2.67 KWD	0.63	33.25
Basic materials	1,021.03	-0.08	0.25	1.45	0.80	-0.37	0.91 KWD	1.36	12.33
Health care	437.14	2.92	-0.21	-5.41	-8.18	-45.15	0.22 KWD	2.41	11.28
Consumer services	513.34	-1.91	-4.53	-5.42	-2.66	-29.79	0.80 KWD	0.99	40.05
Insurance	1,536.72	0.02	-1.85	1.71	-0.38	0.22	0.64 KWD	0.80	8.02
Consumer Disc	1,545.72	0.32	0.42	1.14	3.82	15.64	0.16 KWD	0.98	9.92
Energy	1,172.59	-0.47	-1.74	2.23	0.38	-17.89	0.24 KWD	0.84	14.21
Technology	636.56	1.63	-5.41	-10.71	-8.85	-6.92	0.01 KWD	0.77	0.00
Utilities	521.05	-0.50	-1.49	-1.00	-4.35	-13.16	0.22 KWD	2.49	15.27



What Move the GCC markets

Oil Prices

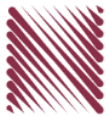
Oil prices reversed early losses and moved higher on Tuesday, despite bleak economic data from top crude buyer China renewed concerns of a global recession and the market monitored talks on a reviving deal that could allow more Iranian oil exports, Brent crude futures added 54 cents to trade at \$95.64 per barrel.

Kuwait Market

The market closed up today by +0.12% at 7,641.84 value traded 48.2 million KD, Premier market value traded reached 32.7 million KD and closed at 8,527.78 up by +0.16%.

Saudi Market

The Market closed up today by +0.01%, KSA Market closed up as oil prices are relatively stable. And listed companies start declaration their positive semiannual financial performance.

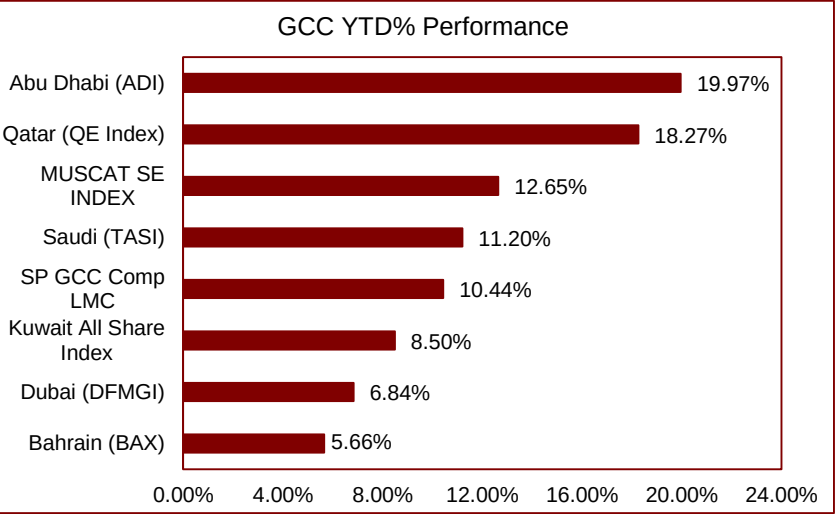


Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch									
Kuwait									
NBK	1.073	-0.19	0.00	0.66	2.88	13.00	8.10 KWD	2.08	27.00
KFH	0.858	0.59	-0.23	-2.83	-1.49	13.44	7.97 KWD	3.67	32.00
Zain	0.621	0.81	0.65	2.64	4.55	4.37	2.69 KWD	2.26	13.61
BOUBYAN BANK	0.833	0.24	-0.24	0.60	7.76	16.94	3.11 KWD	3.36	34.00
Agility	0.850	0.47	-4.39	-4.39	4.55	7.94	2.27 KWD	1.45	2.69
Saudi Arabia									
ARAMCO	39.80	-1.61	-2.45	0.13	2.58	22.29	8,754.13 SAR	6.72	16.83
SABIC	105.60	0.57	1.73	4.76	3.94	-8.97	316.73 SAR	1.69	35.00
STC	104.60	0.19	0.77	3.77	7.72	-6.94	209.16 SAR	2.91	18.27
AL-RAJHI BANK	88.00	0.00	0.11	-1.01	6.67	-0.71	351.93 SAR	4.30	24.03
NCB	72.70	0.55	-0.41	4.30	10.32	12.89	325.48 SAR	2.00	18.36
United Arab Emirates									
ETISALAT.AD	27.90	0.43	-1.06	0.00	6.90	-11.99	242.64 AED	5.15	25.91
FAB.AD	20.46	-0.20	-0.97	5.36	8.95	9.87	226.03 AED	2.03	15.21
EMIRATES NBD	13.90	-0.71	0.72	0.72	5.30	2.58	87.80 AED	1.03	9.43
DB ISLAMIC BK	5.95	0.00	0.68	1.19	3.30	10.59	43.08 AED	1.09	9.00
EMAAR PROPERT	5.85	3.17	2.63	6.36	12.50	19.63	47.85 AED	0.75	6.48
Qatar									
QNB	22.03	-0.77	-0.59	7.41	10.26	9.11	203.15 QAR	2.00	16.34
INDUSTRIES QAT	18.00	1.18	2.56	3.27	12.85	16.20	108.72 QAR	2.80	10.91
QA ISLAMIC BK	26.50	0.68	-1.85	0.68	19.10	44.57	62.52 QAR	2.48	17.50
MASRAF AL RAYA	4.71	0.71	1.29	3.00	14.04	1.51	43.73 QAR	1.83	23.56
MESAIEED PETRO	2.64	-0.42	-3.65	-5.41	5.98	26.27	33.10 QAR	1.98	16.66
OMAN									
BANK MUSCAT	0.616	0.00	0.65	2.67	16.67	33.64	2.31 OMR	1.09	8.33
OMANTEL	0.920	3.60	-0.43	0.88	5.50	22.34	0.69 OMR	1.19	7.69
BANK DHOFAR	0.140	2.94	4.48	7.69	19.66	11.11	0.42 QAR	0.60	14.93
NAT BANK OF OMAN	0.274	0.00	-2.14	12.30	30.48	39.09	0.45 QAR	0.79	12.71
OMINVEST	0.340	0.59	0.59	-0.58	11.11	11.11	0.23 QAR	0.75	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
03-August 22	23.65%	16.37%	0.06%	1.21%	0.41%	6.20%	17.53%	11.28%	5.74%	3.98%
10-August 22	23.70%	16.38%	0.06%	1.22%	0.41%	6.20%	17.53%	11.33%	5.75%	3.98%

End of Report
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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait
The market is up today by + 0.12 %The leading sector best performance indices today are Health care 2.92 % Technology 1.63 % Telecom 0.42 % respectively,

KSA
Saudi Armco has a negative performance today by -1.61 %, SABIC has a positive performance today by + 0.57 %, STC has a positive performance today by + 0.19 %, Al Rajhi Bank flat performance today 0 %

UAE
ETISALAT .AD has a positive performance today by + 0.43 %, FAB.AD have negative performance today by -0.2 %



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